| **Part IV** | **Capital Gains and Losses for Tax on Investment Income** | | | |

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	**(b)** How acquired P — Purchase D — Donation	**(c)** Date acquired (month, day, year)	**(d)** Date sold (month, day, year)
1 a			
b			
c			
d			
e			

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of column (i) over column (j), if any	**(l)** Gains (Column (h) gain minus column (k), but not less than -0-) **or** Losses (from column (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).   { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } . . . .   **2** |

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 . . . .   **3**

| **Part V** | **Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income** |

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes   ☐ No
If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1   Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	**(b)** Adjusted qualifying distributions	**(c)** Net value of noncharitable-use assets	**(d)** Distribution ratio (column (b) divided by column (c))
2009		0.	0.000000
2008		0.	0.000000
2007	0.		
2006			
2005			

2 **Total** of line 1, column (d) **2**   0.000000

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years **3**   0.000000

4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 . . . .   **4**   0.

5 Multiply line 4 by line 3 . . . .   **5**   0.

6 Enter 1% of net investment income (1% of Part I, line 27b) **6**

7 Add lines 5 and 6 . . . .   **7**   0.

8 Enter qualifying distributions from Part XII, line 4 . . . .   **8**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.